

USCC

GLOBALX.CA/USCC

Global X S&P 500 Covered Call ETF

ETF Category: Enhanced Income,
Equity Essentials

Annualized Distribution Yield
10.02%



REASONS TO CONSIDER

Growth Potential

Direct exposure to the performance of some of the largest and most liquid large-cap companies listed in the U.S.

High-Income Potential

Looks to generate income through covered call writing, which historically produces higher yields in periods of volatility.*

*Covered call writing can limit the upside potential of the underlying security.

Monthly Distributions

Designed to provide a consistent monthly income with an opportunity for growth.

INVESTMENT OBJECTIVE

USCC seeks to provide: (a) exposure to the performance of the large-cap market segment of the U.S. equity market and (b) monthly U.S. dollar distributions of dividend and call option income. To mitigate downside risk and generate income, USCC.U will employ a dynamic covered call option writing program. USCC will not seek to hedge its exposure to the U.S. dollar back to the Canadian dollar.

KEY INFORMATION

As at Dec. 4, 2024

| | |
|------------------|------------------------|
| Ticker | USCC |
| CUSIP | 37964A103 |
| Inception Date | Sep. 13, 2011 |
| Exchange | Toronto Stock Exchange |
| Currency | CAD |
| Currency Hedging | No |
| Net Assets | \$232,473,074 |

RISK RATING

| | |
|--------------------------|--|
| Management Fee | 0.39% Effective July 6, 2023, the Management Fees were reduced from 0.65% to 0.39% (Plus applicable sales tax) |
| Management Expense Ratio | 0.49% as at Jun. 30, 2024 |

RISK RATING



TOP HOLDINGS (%)

As at Dec. 4, 2024

| | |
|----------------------------|---------|
| GLOBAL X S&P 500 INDEX ETF | 100.74% |
| CASH | 0.68% |
| Market value of options | -1.43% |

Holdings are subject to change.

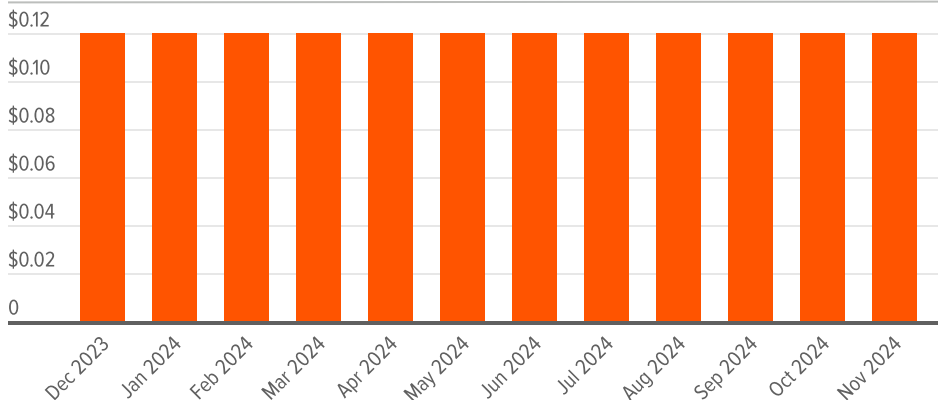
PORTFOLIO INVESTMENT METRICS (%)

| | |
|------------------------------|--------|
| Percent Written by Month End | 38.69% |
| Average OTM % When Written | 0.12% |
| Standard Deviation | 10.95% |

FUND DETAILS

| | |
|--------------------|---|
| Investment Manager | Global X Investments Canada Inc. |
| Eligibility | All Registered and Non-Registered Investment Accounts |

PREVIOUS 12-MONTH DISTRIBUTIONS



DISTRIBUTION DETAILS

| | |
|------------------------------------|---------------|
| Most Recent Distributions Per Unit | \$0.12000 |
| 12-Month Trailing Yield | 9.84% |
| Distribution Frequency | Monthly |
| Record Date | Nov. 29, 2024 |



ANNUALIZED PERFORMANCE (%)

CALENDAR YEAR PERFORMANCE (%)

| | 1M | 3M | 6M | YTD | 1Y | 3Y | 5Y | 10Y | Since Inception* |
|------|------|-------|-------|-------|-------|-------|-------|-------|------------------|
| Fund | 5.55 | 10.68 | 16.35 | 29.51 | 30.61 | 12.14 | 13.58 | 12.02 | 12.14 |

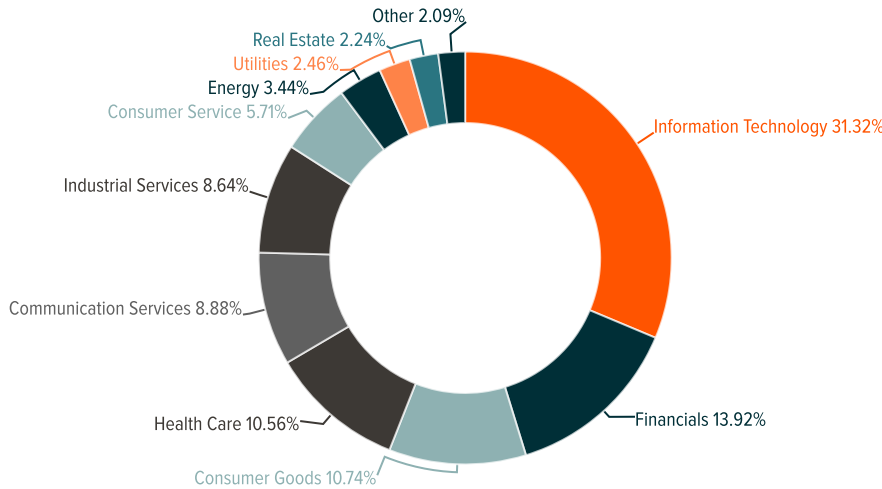
| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|------|------|------|------|-------|-------|-------|-------|-------|
| Fund | 7.02 | 9.00 | 2.25 | 15.86 | 11.40 | 23.83 | -9.48 | 16.99 |

*Fund performance since inception, as at Nov. 30, 2024

The indicated rates of return are the historical annual compounded total returns, including changes in unit/share value and reinvestment of all distributions, and do not take into account sales, redemption, distribution or optional charges, or income taxes payable by any securityholder that would have reduced returns. Additionally, index returns do not take into account management, operating, or trading expenses. The rates of return above are not indicative of future returns. Investment funds are not guaranteed, their values change frequently, and past performance may not be repeated. The indices are not directly investible. Only the returns for periods of one year or greater are annualized returns.

TOP SECTOR ALLOCATIONS (%)

As at Nov. 29, 2024



Allocations are subject to change.

DEFINITIONS

- Annualized Distribution Yield:** The most recent regular distribution (excluding additional year end distributions) annualized for frequency, divided by current NAV.
- Management Expense Ratio:** Management expense ratio ("MER") is based on total expenses, including sales tax, (excluding commissions and other portfolio transaction costs) for the stated period for each ETF and is expressed as an annualized percentage of each ETF's daily average net asset value during the period. Out of its management fees, the Manager pays for such services to the ETF as investment manager compensation, service fees and marketing.
- Net Assets:** The value of all assets, less the value of all liabilities, at a particular point in time. (Includes all classes of this ETF.)
- Risk Rating:** Risk Rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change overtime. An ETF with a low risk rating can still lose money.
- 12-Month Trailing Yield:** The yield an investor would have received if they had held the ETF over the last twelve months stated as a percentage of the net asset value per unit on the last business day of the most recent month-end.

For more information, please refer to the Fund's Annual or Interim Management Reports of Fund Performance and visit its web page.

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