



REASONS TO CONSIDER

Targeted Duration

Rules-based selection and rebalancing of U.S. Treasuries, generally targeting a duration over 10 years.

Active Options Program

Seeks to reduce downside risk and improve income earning potential by adjusting put and call coverage based on market conditions.

High Monthly Distributions

Designed to provide a consistent monthly interest income and option premiums.

INVESTMENT OBJECTIVE

LPAY.U seeks to provide: (a) exposure to the performance of a portfolio of U.S. Treasury securities, generally targeting a duration over 10 years; and (b) high monthly distributions of interest income and option premiums. To generate premiums and reduce volatility, LPAY.U will employ a dynamic option program.

KEY INFORMATION

As at Oct. 16, 2024

| | |
|------------------|------------------------|
| Ticker | LPAY.U |
| CUSIP | 37963H109 |
| Inception Date | Oct. 4, 2023 |
| Exchange | Toronto Stock Exchange |
| Currency | USD |
| Currency Hedging | No |
| Net Assets | \$29,555,148 |

MANAGEMENT FEES

| | |
|--------------------------|-----------------------------------|
| Management Fee | 0.45% (Plus applicable sales tax) |
| Management Expense Ratio | 0.63% as at Dec. 31, 2023 |

RISK RATING



Low to Medium

TOP HOLDINGS (%)

As at Oct. 15, 2024

| | |
|---|--------|
| iShares 20 Plus Year Treasury Bond ETF (TLT) | 49.95% |
| Vanguard Long-Term Treasury Index ETF (VGLT) | 30.17% |
| GLOBAL X 0-3 MONTH U.S. T-BILL ETF | 20.26% |
| CASH | 0.16% |
| TLT,US,CALL,95,10/16/24,ISHARES 20+ YEAR TREASURY easury Bond ETF | 0.01% |

Holdings are subject to change.

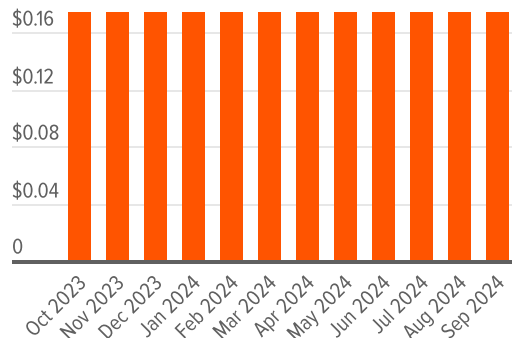
PORTFOLIO INVESTMENT METRICS

| | |
|--|--------|
| Weighted Average Duration | 13.03 |
| Weighted Average Yield to Maturity | 4.32% |
| Average OTM % When Written | 10.24% |
| Percentage of Options OTM by Month End | 23.66% |
| Standard Deviation | 1.22% |
| Weighted Average Maturity | 19.88 |

FUND DETAILS

| | |
|--------------------|---|
| Investment Manager | Global X Investments Canada Inc. |
| Eligibility | All Registered and Non-Registered Investment Accounts |

PREVIOUS 12-MONTH DISTRIBUTIONS



DISTRIBUTION DETAILS

| | |
|------------------------------------|---------------|
| Most Recent Distributions Per Unit | \$0.17500 |
| 12-Month Trailing Yield | -- |
| Distribution Frequency | Monthly |
| Record Date | Sep. 27, 2024 |

PORTFOLIO METRICS

| | |
|------------------------------------|--------|
| Weighted Average Duration | 13.927 |
| Weighted Average Yield to Maturity | 5.023 |
| Weighted Average Maturity | 21.985 |
| Average Credit Quality | AA+ |



ANNUALIZED PERFORMANCE (%)

| | 1M | 3M | 6M | YTD | 1Y | 3Y | 5Y | 10Y | Since Inception* |
|------|----|----|----|-----|----|----|----|-----|------------------|
| Fund | -- | -- | -- | -- | -- | -- | -- | -- | -- |

*Investment fund regulations restrict the presentation of performance figures until a fund reaches its one-year anniversary.

The indicated rates of return are the historical annual compounded total returns, including changes in unit/share value and reinvestment of all distributions, and do not take into account sales, redemption, distribution or optional charges, or income taxes payable by any securityholder that would have reduced returns. Additionally, index returns do not take into account management, operating, or trading expenses. The rates of return above are not indicative of future returns. Investment funds are not guaranteed, their values change frequently, and past performance may not be repeated. The indices are not directly investible. Only the returns for periods of one year or greater are annualized returns.

CALENDAR YEAR PERFORMANCE (%)

| | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|------|------|------|------|------|------|------|------|------|
| Fund | -- | -- | -- | -- | -- | -- | -- | -- |

Investment fund regulations restrict the presentation of performance figures until a fund reaches its one-year anniversary.

CREDIT RATINGS

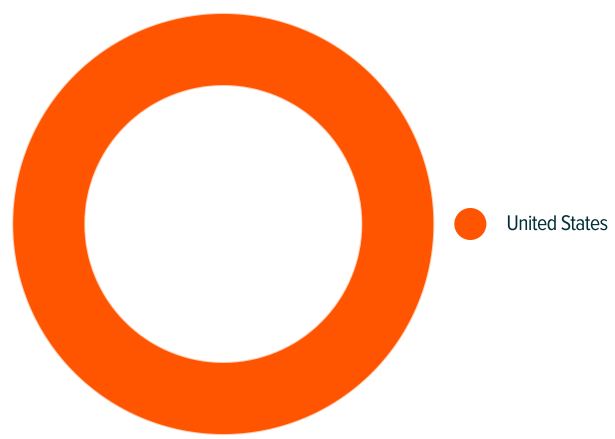
As at Jul. 31, 2024



Ratings are subject to change.

TOP GEOGRAPHIC EXPOSURES (%)

As at Jul. 31, 2024



Exposures are subject to change.

DEFINITIONS

Annualized Distribution Yield: The most recent regular distribution (excluding additional year end distributions) annualized for frequency, divided by current NAV.

Management Expense Ratio: Management expense ratio ("MER") is based on total expenses, including sales tax, (excluding commissions and other portfolio transaction costs) for the stated period for each ETF and is expressed as an annualized percentage of each ETF's daily average net asset value during the period. Out of its management fees, the Manager pays for such services to the ETF as investment manager compensation, service fees and marketing.

Net Assets: The value of all assets, less the value of all liabilities, at a particular point in time. (Includes all classes of this ETF.)

Risk Rating: Risk Rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change overtime. An ETF with a low risk rating can still lose money.

12-Month Trailing Yield: The yield an investor would have received if they had held the ETF over the last twelve months stated as a percentage of the net asset value per unit on the last business day of the most recent month-end.

For more information, please refer to the Fund's Annual or Interim Management Reports of Fund Performance and visit its web page.

Commissions, management fees, and expenses all may be associated with an investment in products (the "Global X Funds") managed by Global X Investments Canada Inc. The Global X Funds are not guaranteed, their values change frequently and past performance may not be repeated. Certain Global X Funds may have exposure to leveraged investment techniques that magnify gains and losses which may result in greater volatility in value and could be subject to aggressive investment risk and price volatility risk. Such risks are described in the prospectus. The Global X Money Market Funds are not covered by the Canada Deposit Insurance Corporation, the Federal Deposit Insurance Corporation, or any other government deposit insurer. There can be no assurances that the money market fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the Funds will be returned to you. Past performance may not be repeated. The prospectus contains important detailed information about the Global X Funds. **Please read the relevant prospectus before investing.**

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