

LPAY.U

GLOBALX.CA/LPAY-U

Global X Long-Term U.S.
Treasury Premium Yield ETF

ETF Category: Enhanced Income



REASONS TO CONSIDER

Targeted Duration

Rules-based selection and rebalancing of U.S. Treasuries, generally targeting a duration over 10 years.

Active Options Program

Seeks to reduce downside risk and improve income earning potential by adjusting put and call coverage based on market conditions.

High Monthly Distributions

Designed to provide a consistent monthly interest income and option premiums.

INVESTMENT OBJECTIVE

LPAY.U seeks to provide: (a) exposure to the performance of a portfolio of U.S. Treasury securities, generally targeting a duration over 10 years; and (b) high monthly distributions of interest income and option premiums. To generate premiums and reduce volatility, LPAY.U will employ a dynamic option program.

KEY INFORMATION

As at Jul. 19, 2024

Ticker	LPAY.U
CUSIP	37963H109
Inception Date	Oct. 4, 2023
Exchange	Toronto Stock Exchange
Currency	USD
Currency Hedging	No
Net Assets	\$29,616,931

MANAGEMENT FEES

Management Fee	0.45% (Plus applicable sales tax)
Management Expense Ratio	0.63% as at Dec. 31, 2023

RISK RATING



Low to Medium

TOP HOLDINGS (%)

As at Jul. 19, 2024

iShares 20 Plus Year Treasury Bond ETF (TLT)	50.10%
Vanguard Long-Term Treasury Index ETF (VGLT)	30.07%
GLOBAL X 0-3 MONTH U.S. T-BILL ETF	19.70%
CASH	0.22%
CANADIAN DOLLAR	0.01%

Holdings are subject to change.

PORTFOLIO INVESTMENT

METRICS

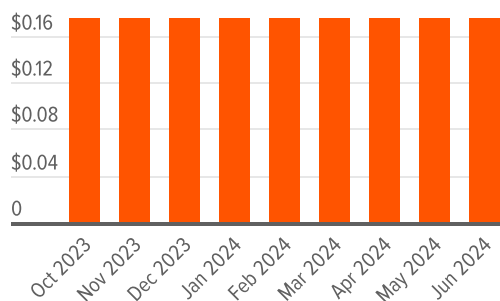
As at May 31, 2024

Weighted Average Duration	12.86
Weighted Average Yield to Maturity	4.91%
Percent Written by Month End	16.97%
Average OTM % When Written	0.98%
Percentage of Options OTM by Month End	38.10%
Standard Deviation	13.15%
Weighted Average Maturity	19.99

FUND DETAILS

Investment Manager	Global X Investments Canada Inc.
Eligibility	All Registered and Non-Registered Investment Accounts

PREVIOUS 12-MONTH DISTRIBUTIONS



DISTRIBUTION DETAILS

Most Recent Distributions Per Unit	\$0.17500
12-Month Trailing Yield	--
Distribution Frequency	Monthly
Record Date	Jun. 28, 2024

PORTFOLIO METRICS

Weighted Average Duration	13.927
Weighted Average Yield to Maturity	5.023
Weighted Average Maturity	21.985
Average Credit Quality	AA+



ANNUALIZED PERFORMANCE (%)

	1M	3M	6M	YTD	1Y	3Y	5Y	10Y	Since Inception*
Fund	--	--	--	--	--	--	--	--	--

*Investment fund regulations restrict the presentation of performance figures until a fund reaches its one-year anniversary.

The indicated rates of return are the historical annual compounded total returns, including changes in unit/share value and reinvestment of all distributions, and do not take into account sales, redemption, distribution or optional charges, or income taxes payable by any securityholder that would have reduced returns. Additionally, index returns do not take into account management, operating, or trading expenses. The rates of return above are not indicative of future returns. Investment funds are not guaranteed, their values change frequently, and past performance may not be repeated. The indices are not directly investible. Only the returns for periods of one year or greater are annualized returns.

CALENDAR YEAR PERFORMANCE (%)

	2016	2017	2018	2019	2020	2021	2022	2023
Fund	--	--	--	--	--	--	--	--

Investment fund regulations restrict the presentation of performance figures until a fund reaches its one-year anniversary.

CREDIT RATINGS

As at May 31, 2024



Ratings are subject to change.

TOP GEOGRAPHIC EXPOSURES (%)

As at May 31, 2024



Exposures are subject to change.

DEFINITIONS

Annualized Distribution Yield: The most recent regular distribution (excluding additional year end distributions) annualized for frequency, divided by current NAV.

Management Expense Ratio: Management expense ratio ("MER") is based on total expenses, including sales tax, (excluding commissions and other portfolio transaction costs) for the stated period for each ETF and is expressed as an annualized percentage of each ETF's daily average net asset value during the period. Out of its management fees, the Manager pays for such services to the ETF as investment manager compensation, service fees and marketing.

Net Assets: The value of all assets, less the value of all liabilities, at a particular point in time. (Includes all classes of this ETF.)

Risk Rating: Risk Rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change overtime. An ETF with a low risk rating can still lose money.

12-Month Trailing Yield: The yield an investor would have received if they had held the ETF over the last twelve months stated as a percentage of the net asset value per unit on the last business day of the most recent month-end.

For more information, please refer to the Fund's Annual or Interim Management Reports of Fund Performance and visit its web page.

Commissions, management fees, and expenses all may be associated with an investment in products (the "Global X Funds") managed by Global X Investments Canada Inc. The Global X Funds are not guaranteed, their values change frequently and past performance may not be repeated. Certain Global X Funds may have exposure to leveraged investment techniques that magnify gains and losses which may result in greater volatility in value and could be subject to aggressive investment risk and price volatility risk. Such risks are described in the prospectus. The Global X Money Market Funds are not covered by the Canada Deposit Insurance Corporation, the Federal Deposit Insurance Corporation, or any other government deposit insurer. There can be no assurances that the money market fund will be able to maintain its net asset value per security at a constant amount or that the full amount of your investment in the Funds will be returned to you. Past performance may not be repeated. The prospectus contains important detailed information about the Global X Funds. **Please read the relevant prospectus before investing.**

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